

## Another Class Super Story...

**Countplus MBT** is a wholly owned subsidiary of Count Financial Limited. Read about why they have chosen Class Super as their SMSF administration solution of choice and the benefits they are reaping from the decision.

### ■ About Class Super

Class Super is a Self Managed Super Fund (SMSF) accounting software solution, the first in Australia to be delivered to client desktops via the web.

Class Super's on-line system provides a complete SMSF administration solution and provides simultaneous on-line access for accountants, administrators, financial advisers, trustees and auditors ensuring the processing and reporting needs of everyone involved with the fund are catered for.

Why Class Super stands out from other software providers:

- Automated transaction & daily market data feeds
- Automated dividend processing
- Extensive Support at no additional cost, includes telephone & online
- Real time data for all views, including Memberweb
- No installation or IT maintenance required.

### ■ About Countplus MBT

Countplus MBT is part of an Australian network of accounting, financial planning and finance firms. Each independent Countplus Member Firm serves local and interstate clients.

Countplus MBT is a wholly owned subsidiary of one of Australia's most successful publicly listed financial services groups, Count Financial Limited.

Countplus MBT works with clients in all fields - including top tier institutions, all levels of government, community organisations, large listed public companies, small to medium enterprises, family businesses and individuals.



*"It was clear to us that Class Super was the future for SMSF administration and there would be significant cost savings [to be achieved] in the future."*

*Ashleigh Swayn  
Chief Executive Office*

## ■ How We Implemented Class And The Results So Far

### The Trial Process

“In early 2009 we were asked to trial Class Super on behalf of the Count group. At the time we were using Desktop Super and had been for many years prior. We quickly found that the trial of Class Super was a real eye-opener for what was possible in the world of SMSF administration.

Initially, we loaded a couple of simple funds onto the system to explore functionality. The trial took place over a six month period during which time we worked closely with Class Super in refining the solution.

At the beginning of the 2010 financial year we decided to move all our SMSF’s to the Class Super solution and immediately ceased using Desktop Super.

It was clear to us that Class Super was the future for SMSF administration and there would be significant cost savings in the future.

From our viewpoint the quicker we moved the quicker the efficiencies we would achieve.”

### Results and Benefits

“The migration to Class Super was performed by the team at Class Super with minimal work required by Countplus MBT to complete the transfers.

Once the funds were loaded on Class Super there was some initial set-up time required in order to get data feeds working and historical data loaded where available.

The efficiencies Countplus MBT have gained from using Class Super includes:

- Dramatic decreases in time used to process and code transactions.
- Dramatic decreases in data entry time.
- Reduced write-offs associated with reworks.
- Time savings from ability to lodge tax returns with the ATO using the software.
- Restoration of profit margins after years of increased fund compliance”

**Ashleigh Swayn**  
**Chief Executive Office**

*Countplus MBT migrated their entire business to Class in 2010. Today they administer and advise on their SMSF's faster, better and cheaper than before.*

*“We quickly found that the trial of Class Super was a real eye-opener for what was possible in the world of SMSF administration.”*

*Ashleigh Swayn*  
*Chief Executive Office*

**Transition to Class today**

**Give us a call:**  
**1300 851 057**

Send us an email:  
**info@classsuper.com.au**

**classsuper.com.au**