

Another Class Super Story...

Kidmans Partners was established in 1990 by Paul Keress and Manish Sunderjee. Read about why they chose Class Super as their SMSF administration solution of choice and the benefits they are reaping from the decision.



About Class Super

Class Super is a Self Managed Super Fund (SMSF) accounting software solution, the first in Australia to be delivered to client desktops via the web.

Class Super's on-line system provides a complete SMSF administration solution and provides simultaneous on-line access for accountants, administrators, financial advisers, trustees and auditors ensuring the processing and reporting needs of everyone involved with the fund are catered for.

Why Class Super stands out from other software providers:

- Automated transaction & daily market data feeds
- Automated dividend processing
- Extensive Support at no additional cost, includes telephone & online
- Real time data for all views, including Memberweb
- No installation or IT maintenance required

About Kidmans Partners

Kidmans Partners Pty Ltd Accountants & Advisors was established in 1999 by Paul Keress and Manish Sunderjee.

As a Member of Count Financial Limited, Kidmans Partners mission is: "To provide our clients with personalised professional services focused on improving their personal wealth and lifestyle."

This is achieved for a diverse range of clients through their Wealth Management Division. The team there works with clients to develop a Strategic Financial Roadmap, which includes:

- Superannuation
- Risk Management
- Strategic Retirement Planning
- Research Based Product Recommendation
- Property
- Loans – Good Debt vs Bad Debt
- Asset Finance and appropriate structures.

"With real time on-line access, client data access and streamlined online processes, Class Super has provided Kidmans Partners with the 'missing function' for the accounting of our SMSF and the ability to increase the firms EBIT."

*Manish Sunderjee
Executive Director
Strategic Business Solutions*

■ How We Implemented Class And The Results So Far

Implementation Process

Having identified that Class Super could be the solution to their problems, Kidmans Partners decided to take a more focused approach for administering all of their SMSFs.

The first step they made was to dedicate one person to plan and look over the entire transition – moving their entire portfolio from three programs onto one solution, Class Super.

Training and support was provided throughout the entire process, including access to the software to allow the team at Kidmans Partners to ‘road test’ the new software with a number of active funds.

“We uploaded a few of our funds and found that the time and the ease at which we were able to process the funds was a lot faster than any of the other systems we had used.

It was a simple process irrespective of which legacy system was used to administer the SMSFs, especially for funds previously on BGL”

Results and Benefits

“By transferring to Class Super we achieved our objectives:

- Streamlined internal work processes for all SMSFs.
- Generated more work for the financial planning team and increased revenue of \$35,000 within 6 months of going live with Class.
- Provided one main administrative and accounting program through which we can manage all of our SMSFs.
- Reduced processing of each fund, allowing our staff to complete more work leading to an increased profit margin.
- Achieved real time online reporting – our clients are able to see their fund information as it stands on any given day as all the investment information is updated daily.

Our clients are extremely happy with the real time reporting capability because it enables them to:

- Plan future needs using current data.
- Become more active in making decisions about their investments.

All in all, we couldn’t be happier with our decisions to transition to Class Super.”

Manish Sundarjee
Executive Director

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Manish Sundarjee
Executive Director
Strategic Business Solutions

Transition to Class today

Give us a call:
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