

Another Class Super Story...

Mackenzie & Co is a Chartered Accounting and Business Advice Services Firm based in Geelong, Victoria. Read about why they chose Class Super as their SMSF accounting software solution and learn more about the benefits that Class Super can bring to your business.



About Class Super

Class Super is a Self Managed Super Fund (SMSF) accounting software solution, the first in Australia to be delivered to client desktops via the web.

Class Super's on-line system provides a complete SMSF administration solution and provides simultaneous on-line access for accountants, administrators, financial advisers, trustees and auditors ensuring the processing and reporting needs of everyone involved with the fund are catered for.

Why Class Super stands out from other software providers:

- Automated Daily Transaction Data Feeds From Banks, Brokers and Wraps
- Daily ASX Share Prices And Managed Fund Unit Prices
- Automated Dividend & Distribution Processing
- Extensive Telephone & Online Support Included At No Additional Cost
- Real-Time On-line Client Portfolio Reports via Class Super FundWeb
- No Software Installation Or Ongoing IT Maintenance Required

About Mackenzie & Co

With over 30 years experience as a Chartered Accountant and a Registered Tax Agent Ross Mackenzie has created a firm offering specialised services in farming enterprises, business and investment for all types of entities including Trusts and Self Managed Super Funds.

Mackenzie & Co now has a dynamic team of dedicated professionals who strive to provide proactive and innovative services in all areas of accounting, taxation and business advice to clients located Australia wide.

Mackenzie & Co also has an association with Beach Wealth Advisers, a member of the Count Wealth Accountants financial planning group. This membership enables the firm to offer a full range of financial planning services to all clients via Beach Wealth Advisers.

As a firm, we strive to not only work with the numbers but to understand a number of different factors about your needs.

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The mistake I made was not going with it straight away."

Ross Mackenzie
Principal

■ Why Mackenzie & Co chose Class Super and the results so far

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In processing the 2010 financial year super funds we have managed on average to transition fully from BGL into Class and completely process the year's entries for approximately the same time cost as it took in BGL for the 2009 year. My team were all new to Class.

We have approximately 50 funds, 45 are fully on Class, and the other 5 will be shortly fully converted.

I asked my team what they liked about using Class, they said:

"Easy to use, automatic data feeds particularly for the Wealth-e-Accounts' annual tax statements including deferred tax components, daily market prices, auto matching, good reporting, a very accessible, supportive and responsive Help Desk at Class.

Class has been able to cope with Accumulation, Transition To Retirement Allocated Pensions, Complying Pensions and Normal Account Based pensions. Starting a pension is easy with the year end process a doddle."

Why do I like it? Because in the 2011 financial year I believe I will be able to get 30 -50% WIP write ons and keep the fee the same as 2010. That equals profit / bonus material and happy clients.

In summary the software does what it says it will do, is cost effective even though the charges are higher than BGL and will be a profit maker and Class are willing to add any missing bits quite quickly."

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Transition to Class today

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classsuper.com.au