

## Another Class Super Story...

**Superfund Partners** aligns with Australia's fastest growing SMSF accounting solution – Class Super. Read about why they have chosen Class Super as their SMSF administration solution of choice and the benefits they are reaping from the decision.

### ■ About Class Super

Class Super is a Self Managed Super Fund (SMSF) accounting software solution, the first in Australia to be delivered to client desktops via the web.

Class Super's on-line system provides a complete SMSF administration solution and provides simultaneous on-line access for accountants, administrators, financial advisers, trustees and auditors ensuring the processing and reporting needs of everyone involved with the fund are catered for.

Why Class Super stands out from other software providers:

- Automated transaction & daily market data feeds
- Automated dividend processing
- Extensive Support at no additional cost, includes telephone & online
- Real time data for all views, including Memberweb
- No installation or IT maintenance required.

### ■ About Superfund Partners

Superfund Partners was formed by a group of financial planners, accountants and super fund administrators who understand the challenges facing the superannuation industry.

The four founders of Superfund Partners decided to create a business that would specialise in taking advantage of recent technological advances made in an effort to streamline the delivery of effective reporting and compliance systems specifically for SMSF administration.

Their vision is to create functionality which was equal to the best online retail solution for Trustees of self managed superannuation funds which includes sufficient customisation plus update a complete list of assets under management.



*"...Compared to other SMSF accounting software products, Class has enabled our accountants to look after two if not three times as many SMSFs as they could previously."*

*Kevin Nicol  
CEO*

## ■ The Results So Far

“As a specialist SMSF accounting service business, we knew that a typical accounting software package would not enable us to provide the level of service our clients and their advisers required.

After a thorough review process of various software solutions, we determined that Class was the only product that could provide the efficiencies we required.

Specifically the following aspects of the software attracted us:

- The software has been built from the ground up especially for SMSFs
- Automation of bank, broker and investment transactions within the software itself
- No requirement to code and manipulate the transactions from a data feed in an external program and then import the information into the software and sometimes manipulate it again – there is no two-step process
- We don't have to pay additional subscriptions to be provided with daily share and unit prices, asset allocations, dividends, distributions or corporate actions
- Being a web-based solution, we can easily operate the software across multiple offices.

Overall, the above features of Class provide huge benefits in terms of the overall efficiency and scalability of our business model. Compared to other SMSF accounting software products, Class has enabled our accountants to look after two if not three times as many SMSFs as they could previously.

The integrated online reporting solution Class provides is simply sensational. Clients love the ability to login and see their entire SMSF holdings on one screen. They don't have to login to multiple wrap accounts, online banking and broker accounts to get a comprehensive up to date picture of their SMSF investment portfolio.

It gets even better for financial planners and advisers. Not only can they see all the SMSF investments in one place, they can also check items such as:

- Member account benefit amounts and components
- How much each member has contributed against their contribution caps
- Unrealised capitals gains and carried forward losses
- Estimated year-to-date taxable income

Class enables us to process all client SMSF accounts on a monthly basis, so the information we provide is up to date and accurate. This means the advice we can provide is more accurate and complete.

The Class Super platform is an essential tool that has enabled us to differentiate our business in a competitive marketplace. We now have more and more Accountancy Practices and Financial Planning Practices outsourcing their SMSF book keeping and administration to Superfund Partners because of the easy access to real time on-line reporting which we are now providing to them and their clients.”

**Kevin Nicol, CEO**

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**Kevin Nicol  
CEO**

**Transition to Class today**

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**classsuper.com.au**